

TRANSACTION COST TABLE

* If applicable, your financial professional may elect to waive all or a portion of the transaction he4 (t)3.B1 (

Avantax Wealth Management® is the holding company for the group of companies providing financial services under the Avantax® name. Securities offered through Avantax Investment Services , Member FINRA, SIPC. Investment advisory services offered through Avantax Advisory Services . Insurance services offered through licensed agents of Avantax Insurance Agency and Avantax Insurance Services . 3200 Olympus Blvd., Suite 100, Dallas, TX 75019. 972-870-6000.



Cash Management Services

Fee/Charge	Amount	Frequency
Select Access	No Fee	
- Checkwriting	\$5	Annual
- Visa debit card	\$5	Annual
- ACH + direct deposit/debit	\$10	Annual
Select Access check reorders		Included in
		annual fee
	\$0	per reorder
		- 50 checks
		provided
Premier Access	\$100	Annual
Premier Access check reorders	No fee	
Select Access/Premier Access returned -check fee		Per
	\$15	returned
		check
Select Access/Premier Access stop -payment fee		Per stop
	\$10	payment
	Ψ10	request
		request
Premier Access style 38 checks (business checks)	\$55	Per request
Overnight checks from brokerage or managed accounts	\$15	Per request

Returned check and stop -payment fee -





Important Information

Please note that the information included in this Disclosure is not intended to replace or modify any existing or prospective agreement relating to the Plan. This document is intended to provide you an overview of sources of "Direct" and "Indirect" Compensation" that can be received by Avantax in either its capacity as a broker-dealer (Avantax Investment Services) or in its capacity as a registered investment adviser (Avantax Advisory Services). For additional information we encourage you to review important information and specifics related to your account that can be found in your account opening documentation and agreements. You may also contact your Avantax Financial Advisor directly for any questions or other assistance including obtaining copies of these documents.

Avantax also maintains copies of its most current disclosures which can be found on-line at: https://www.avantax.com/disclosures. These disclosures include but are not limited to:

- Form CRS and Regulation Best Interest Disclosures
- Account Fees and Costs
- Account Agreements & Features (including the Mutual Fund Buyers Guide)
- Retirement Plans

